Statement of Income & Expenses

Haunn Landers & Co.
Experience. Trusted advisors to accomplished entrepreneurs.

Name:

Income	Client		Spouse		Total	
	Monthly	Yearly	Monthly	Yearly	Monthly	Yearly
Employment	$ -	$ -	$ -	$ -	$ -	$ -
Investment	$ -	$ -		$ -	$ -	$ -
Other CPP/OAS	$ -	$ -	$ -	$ -	$ -	$ -
Totals	$ -	$ -	$ -	$ -	$ -	$ -

Expenses - fixed	Monthly	Yearly
Housing:		
Mortgage or rent	$ -	$ -
Property taxes	$ -	$ -
Water	$ -	$ -
Heat	$ -	$ -
Electricity	$ -	$ -
Telephone	$ -	$ -
Cable TV	$ -	$ -
Other	$ -	$ -
Income tax:		
Federal	$ -	$ -
Provincial	$ -	$ -
CPP	$ -	$ -
UIC	$ -	$ -
Health insurance	$ -	$ -
Miscellaneous:		
Installment loans	$ -	$ -
Life insurance	$ -	$ -
Disability insurance	$ -	$ -
Car insurance	$ -	$ -
Car license(s)	$ -	$ -
Parking	$ -	$ -
Property insurance	$ -	$ -
Household help	$ -	$ -
Child care	$ -	$ -
Children*s education	$ -	$ -
Alimony	$ -	$ -
Club memberships	$ -	$ -
Other	$ -	$ -
Accountant	$ -	$ -
Total fixed expenses	$ -	$ -

Total fixed expenses	$ -	$ -
Total variable expenses	$ -	$ -
Total expenses	$ -	$ -

Expenses - variable	Monthly	Yearly
Household:		
Furnishings	$ -	$ -
Improvements	$ -	$ -
Repairs/maintenance	$ -	$ -
Other	$ -	$ -
Food	$ -	$ -
Clothing	$ -	$ -
Transportation:		
Car repairs/maintenance	$ -	$ -
Fuel, Oil, etc.	$ -	$ -
Other car expenses	$ -	$ -
Public transit	$ -	$ -
Health care:		
Medical	$ -	$ -
Dental	$ -	$ -
Prescription drugs	$ -	$ -
Non-Presc. drugs	$ -	$ -
Eyeglasses	$ -	$ -
Other	$ -	$ -
Personal:		
Personal care	$ -	$ -
Family support	$ -	$ -
(incl. child's allowance)	$ -	$ -
Pets and pet care	$ -	$ -
Other	$ -	$ -
Gifts:		
Church, charities	$ -	$ -
Personal gifts	$ -	$ -
Other	$ -	$ -
Recreation:		
Vacations	$ -	$ -
Restaurants	$ -	$ -
Entertaining	$ -	$ -
Hobbies	$ -	$ -
Books, magazines,	$ -	$ -
Newspapers, etc.	$ -	$ -
Movies, theater, etc.	$ -	$ -
Total variable expenses	$ -	$ -

INCOME COMPARED TO EXPENSES	
Total income	$ -
Total expenses	$ -
Surplus (Deficit)	$ -